

Special Districts Financial Transactions Report

Conduit Financing Provider

Cover Page

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Submitted by the Reporting Entity

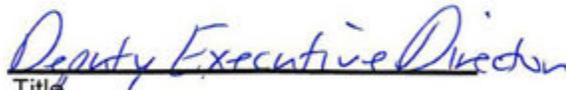
SCO Reporting Year 2012

ID Number 0971

Fiscal Year Ended 06/30/12

(MM/DD/YY)


Signature


Title

SHERRI KAY WAHL
Name (Please Print)

28 Sep 2012
Date

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office Changes in Net Assets.
Division of Accounting and Reporting
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
3301 C Streets, Suite 700
Sacramento, CA 95816

Special Districts Financial Transactions Report

Fiscal Year 2012

Conduit Financing Provider

General Information

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Mailing Address

Address Change? YES NO

| | | |
|-----------------------------|----------|------------|
| Street 1 | Street 2 | City |
| 915 Capitol Mall, Suite 457 | | Sacramento |
| State | Zip | |
| CA | 95814 | |

Members of Governing Body

| | First Name | Middle Initial | Last Name | Title | | |
|---------------|------------|----------------|--------------|--|---|---|
| Member | Bill | | Lockyer | State Treasurer | Fiscal Year of most recent audit available | |
| Member | John | | Chiang | State Controller | | 6/30/11 |
| Member | Ana | | Matosantos | Director of Finance | Estimated Date for completion of FY 2011 Audit | |
| Member | Robert | | Weisenmiller | Chair, Energy Commission | | Dec. 2012- issuance date of 6/30/12 audit |
| Member | Michael | | Peevey | President, Public Utilities Commission | | |
| Member | | | | | | |

Agency Officials

| | First Name | Middle Initial | Last Name | Title | Phone | email |
|---------------------------|------------|----------------|-----------|---------------------------|----------------|---------------------------------|
| Executive Director | Sherri | | Wahl | Deputy Executive Director | (916) 651-8157 | Sherri.WAHL@treasurer.ca.gov |
| Fiscal Officer | Kristalyn | | Fong | Fiscal Officer | (916) 653-0494 | Kristalyn.Fong@treasurer.ca.gov |

Report Prepared By

| First Name | Middle Initial | Last Name | Title | Phone | email |
|------------|----------------|-----------|-------|-------|-------|
| | | | | | |

| | | |
|----------|----------|------|
| Street 1 | Street 2 | City |
| | | |
| State | Zip | |
| | | |

Independent Auditor

| First Name | Middle Initial | Last Name | Title | Phone | email |
|------------|----------------|-----------|-------------|----------------|----------------------|
| Sarah | H | Ellis | Shareholder | (916) 646-6464 | sarah@gilbertcpa.com |

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Net Assets

Fiscal Year 2012

Assets

Current assets

| | | |
|-------------------------------|----|-------|
| Cash | \$ | 7,558 |
| Investments | | |
| Lease Payments Receivable Net | | |
| Mortgages Receivable | | |
| Other Loans Receivable | | |
| Interest Receivable | | |
| Other Receivables | | |
| Due From Other funds | | |
| Due From Other Agencies | | |
| Deferred Charges | | |
| Other Assets | | |
| Total Current Assets | \$ | 7,558 |

Noncurrent Assets

| | | |
|--------------------------------|--|--|
| Restricted Cash | | |
| Other Noncurrent Assets | | |
| Total Noncurrent Assets | | |

Statement of Net Assets and the Statement of Revenues, Expenditures and Capital Assets

| | |
|----|--|
| \$ | |
|----|--|

Liabilities

Current Liabilities

| | | |
|-----------------------------------|----|---------|
| Accounts Payable | \$ | 10,000 |
| Interest Payable | | |
| Due to Other Funds | | 224,875 |
| Due to Other Agencies | | |
| Refundable Deposits | | |
| Current Portion of Long-Term Debt | | |
| Other Liabilities | | 2,911 |
| Total Current Liabilities | | 237,786 |

Noncurrent Liabilities

| | | |
|-------------------------------------|----|---------|
| Deferred Revenues | | |
| Long-Term Debt | | |
| All Other Non-Current Liabilities | | |
| Total Noncurrent Liabilities | | |
| Total Liabilities | \$ | 237,786 |

Net Assets

| | | |
|---|----|-----------|
| Restricted | | (230,228) |
| Unrestricted | | |
| Total Net Assets | \$ | |
| Total Liabilities and Net Assets | \$ | 7,558 |

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2012

Operating revenues

| | | |
|---------------------------------|-----------|--------------|
| Financial Service Fees | \$ | |
| Application Fees | | |
| Issuance Fees | | |
| Closing Fees | | |
| Monitoring Fees | | |
| Annual Administration Fees | | 2,168 |
| Lease Program Fees | | |
| Other Fees and Charges | | |
| Lease Rental Payments | | |
| State Grants | | |
| Federal Grants | | |
| Other Governmental Agencies | | |
| Other Revenues | | |
| Total operating revenues | \$ | 2,168 |

Operating expenses

| | | |
|------------------------------|----|--------|
| Salaries, Wages and Benefits | \$ | 12,717 |
| Services and Supplies | | |
| Consultant Services | | 10,000 |

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

| | | |
|-----------------------------------|--|-------|
| Trustee Fees | | |
| Underwriter's Fees | | |
| Other Agent Fees | | |
| Insurance | | |
| Project Costs | | |
| Debt Issuance Costs | | |
| Distributions to Outside Agencies | | |
| Other Expenses | | 5,737 |

Total expenses \$ 28,454

Operating income (loss) \$ (26,286)

Nonoperating Revenues (Expenses)

| | | |
|---|-----------|-----------|
| Interest and Investment Income | \$ | 27 |
| Miscellaneous revenues | | |
| Interest expense | | |
| Miscellaneous expenses | | |
| Total Nonoperating revenues (expenses) | \$ | 27 |

Income (loss) before contributions and transfers \$ (26,259)

Capital Contributions

Transfers in

Transfers out

Changes in net assets \$ (26,259)

Total Net Assets, Beginning of Year (203,969)

Total Net Assets, End of Year **\$ (230,228)**

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name N/A

Statement of Fiduciary Net Assets

Fiscal Year 2012

Assets

| | | |
|-------------------------|----|--|
| Cash | \$ | |
| Investments | | |
| Interest Receivable | | |
| Other Receivables | | |
| Due From Other Funds | | |
| Due From Other Agencies | | |
| Other Assets | | |
| Total Assets | \$ | |

Liabilities

| | | |
|--------------------------|----|--|
| Accounts Payable | \$ | |
| Agency Obligations | | |
| Other Liabilities | | |
| Total Liabilities | \$ | |

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

Net Assets

| | | |
|----------------------|----|--|
| Held in Trust | \$ | |
|----------------------|----|--|

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name N/A

Statement of Changes in Fiduciary Net Assets Fiduciary Funds

Fiscal Year 2012

Additions

| | | |
|--------------------------------|-----------|--|
| Financial Service Fees | \$ | |
| Application Fees | | |
| Issuance Fees | | |
| Closing Fees | | |
| Monitoring Fees | | |
| Annual Administration Fees | | |
| Other Fees and Charges | | |
| Other Revenues | | |
| Interest and Investment Income | | |
| Total Additions | \$ | |

Deductions

| | | |
|---|-----------|--|
| Administration Expense | \$ | |
| The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes | | |
| Services and Supplies | | |
| Consultant Fees | | |
| Legal Fees | | |
| Trustee Fees | | |
| Underwriter's Fees | | |
| Other Agent's Fees | | |
| Debt Issuance Costs | | |
| Distributions to Outside Agencies | | |
| Deposits Returned | | |
| Other Deductions | | |
| Total Deductions | \$ | |

Net Increase (Decrease) \$

Net Assets, Beginning of the Year \$

Net Assets, End of the Year \$

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2012

| Types of Conduit Financing Debt and Public Agency Debt Issues | Debt Issued During Fiscal Year 2012 | Total Debt Outstanding as of Fiscal Year 2012 |
|--|-------------------------------------|---|
| Qualified Private Activity Debt | | |
| Industrial Development Bonds | \$ | \$ |
| Enterprise Zone Bonds | | |
| Empowerment Zone Bonds | | |
| Qualified 501(c)(3) Nonprofit - Educational Facility Bonds | | |
| Qualified Public Educational Facilities Bonds | | |
| Qualified Student Loan Bonds | | |
| Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds | | |
| Qualified 501(c)(3) - Other Bonds | | |
| Qualified Residential Rental Projects Bonds | | |
| Qualified Single Family Mortgage Revenue Bonds | | |
| Solid Waste Disposal Facilities Bonds | | |
| Other Exempt Facilities Bonds (attach explanation) | 0 | 52,135,000 |
| Other QU The Statement of Net Assets and the Statement of Revenues, Expenses | 0 | 22,742,941 |
| Total Conduit Debt Issued and Outstanding | \$ 0 | \$ 74,877,941 |
| Public Agency Debt Issues | | |
| Revenue Bonds | \$ | \$ |
| Tax Allocation Redevelopment Bonds | | |
| Certificates of Participation | | |
| Assessment Bonds 1911 Act | | |
| Assessment Bonds 1915 Act | | |
| Marks-Roos Bonds | | |
| Mello-Roos Bonds | | |
| Sales Tax Bonds | | |
| Financial Leases | | |
| Pension Obligation Bonds | | |
| Tax and Revenue Anticipation Notes | | |
| Commercial Paper | | |
| Other (attach explanation) | | |
| Total Public Agency Debt Issued and Outstanding | \$ | \$ |
| Total Debt Issued and Outstanding | \$ | \$ |

Other Exempt Facilities Bonds Outstanding as of Fiscal Year 2012:

- Cogeneration Facility Revenue Bonds, \$52,135,000

Other Qualified Bonds Outstanding as of Fiscal Year 2012:

- Clean Renewable Energy Conservation Bonds, \$16,000,000
- Qualified Energy Conservation Bonds, \$6,742,941



Bill Lockyer
California State Treasurer

California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA)
Fees Schedule

Application Fee: .0005 (one twentieth of one percent) of the principal amount of financing for each project to be considered for financing. The fee shall be a minimum of \$250 but not to exceed \$5,000. This shall be paid at the time the formal application is submitted. The application fee is deducted from the administrative fee.

Administrative Fee: The Authority charges a one-time administrative fee due at closing of the financing. For all projects the following apply:

- If the financial assistance requested is up to \$5,000,000 then the fee will be .005 (five tenths of one percent) of the principal amount of financing.
- If the financial assistance requested is greater than \$5,000,000 and up to \$25,000,000 then the fee will be \$25,000 plus .003 (three tenths of one percent) of the principal amount of financing over \$5,000,000.
- If the financial assistance requested is greater than \$25,000,000 then the fee will be \$85,000 plus .0025 (twenty-five one hundredths of one percent) of the principal amount of financing over \$25,000,000.
- In no case shall the fee be less than \$15,000 nor more than \$250,000.

The applicant shall also reimburse the Authority for all reasonable and necessary out of pocket expenses the Authority may incur at the applicant's request, and all other direct or indirect expenses properly allocable to the proposed financing unless paid out of the proceeds of the bond issue. All fees for a particular proposed financing shall be paid by the applicant and deposited in the Authority fund.

Annual Fee: The Authority shall assess an annual fee each year for the life of the financial assistance in the amount of .0003 (three one-hundredths of one percent) of the approved financial assistance amount with a minimum fee of \$500 and a maximum fee of \$10,000.

NOTE: These fees are for CAEATFA's bond financing program and other pre-existing CAEATFA programs. New CAEATFA programs that are currently being developed may have their own separate fees schedule.